

**BANCO DE LA NACIÓN ARGENTINA**

**CONSOLIDATED BALANCE SHEET AND STATEMENT OF INCOME  
FOR THE FISCAL YEAR ENDED DECEMBER 31, 2013**

(Figures in thousand Pesos)

ASSETS		MEMORANDUM ACCOUNTS	
A. CASH AND DUE FROM BANKS ON DEMAND	50,629,211	<b>DEBIT BALANCES</b>	
B. GOVERNMENT AND PRIVATE SECURITIES	82,294,248	CONTINGENCIES	164,007,274
C. LOANS	116,303,241	CONTROL	129,986,114
D. OTHER RECEIVABLES FROM FINANCIAL INTERMEDIATION	14,595,516	DERIVATIVES	585,419
E. LEASED RECEIVABLES	0	TRUSTS	21,602,568
F. PARTICIPATIONS IN OTHER COMPANIES	3,557,529	CONTRA- ACCOUNTS	41,287,520
G. MISCELLANEOUS RECEIVABLES	5,702,568	<b>TOTAL MEMORANDUM ACCOUNTS - DEBIT BALANCES</b>	<b>357,468,895</b>
H. PROPERTY, PLANT & EQUIPMENT	1,434,910	<b>CREDIT BALANCES</b>	
I. MISCELLANEOUS ASSETS	330,171	CONTINGENCIES	40,182,616
J. INTANGIBLE ASSETS	53,270	CONTROL	1,104,904
K. ITEMS PENDING ALLOCATION	2,010	DERIVATIVES	0
		CONTRA- ACCOUNTS	316,181,375
<b>TOTAL ASSETS</b>	<b>274,902,674</b>	<b>TOTAL MEMORANDUM ACCOUNTS - CREDIT BALANCES</b>	<b>357,468,895</b>
LIABILITIES		STATEMENT OF INCOME	
L. DEPOSITS	223,246,584	A. FINANCIAL INCOME	29,186,793
M. OTHER OBLIGATIONS FROM FINANCIAL INTERMEDIATION	14,902,885	B. FINANCIAL EXPENSES	12,389,238
N. MISCELLANEOUS LIABILITIES	7,208,018	<b>NET FINANCIAL INCOME</b>	<b>16,797,555</b>
O. RESERVES	2,424,090	C. ALLOWANCE FOR LOAN LOSSES	1,542,728
Q. ITEMS PENDING ALLOCATION	197,225	D. SERVICE INCOME	3,899,473
		E. SERVICE EXPENSE	806,640
<b>TOTAL LIABILITIES</b>	<b>247,978,802</b>	F. MONETARY GAIN FOR FINANCIAL INTERMEDIATION	0
<b>NET WORTH</b>	<b>26,923,872</b>	G. ADMINISTRATION EXPENSE	7,531,590
<b>TOTAL LIABILITIES PLUS NET WORTH</b>	<b>274,902,674</b>	H. MONETARY GAIN FOR OPERATING EXPENSES	0
		<b>FINANCIAL INTERMEDIATION NET INCOME</b>	<b>10,816,070</b>
		I. OTHER REVENUES	2,173,448
		J. OTHER LOSSES	2,173,448
		K. MONETARY INCOME FROM OTHER OPERATIONS	1,977,757
		L. INCOME TAX	0
		<b>NET INCOME AFTER TAXES</b>	<b>3,404,224</b>
			<b>7,607,537</b>

The Balance Sheet includes transactions in Pesos and foreign currency of Argentine and foreign branches.